



# TAURUS GOLD TOKEN

Backed by Gold, Geologically Verified, and  
Digitally Delivered.



## 1. Introduction

Gold's distinctive qualities — its scarcity, durability, and broad acceptance — have established it as a dependable store of wealth and a fundamental element of financial security for centuries. Although it no longer serves as an official monetary instrument, gold remains a highly valued safe haven asset, offering stability during uncertain times.

## 2. Our Vision

Taurus Gold empowers individuals to access the lucrative economics of gold mining — starting with as little as one token — by converting certified in-ground gold into digital assets. Each Taurus Gold Token is backed 1:1 by verified underground gold resources, offering investors:

- Substantial discount to the spot price
- Upside from future extraction and exploration
- Global liquidity and transparent governance

Our mining team handles resource verification, NI 43-101 compliance, ongoing exploration, and all technical execution. The result is a clear, efficient, and ethical gold investment experience backed by real assets.

## 3. The Asset

Taurus Gold's first asset is a gold-copper porphyry deposit in Utah, USA. This advanced exploration-stage project is supported by:

- 2.23 million ounces confirmed under NI 43-101
- 8,000 acres under control (patented and BLM land)
- 76 drillings, satellite and magnetic surveys
- Full permitting and secured water rights
- Onsite adits, equipment, and infrastructure
- Operational readiness for rapid development

Only ~200 acres have been explored to date — offering significant future upside as new zones are drilled and upgraded. Taurus holds a secured off-take agreement with the mining operator, granting the right to convert extracted gold into fiat proceeds for token redemptions.



## 4. Certifying the Resources

Only indicated and measured resource classes — validated under NI 43-101 — are eligible for tokenization.

Class	Confidence	Value	Eligibility
Inferred	Low	N/A	Not eligible
Indicated	Moderate	40% of Intrinsic Value	Eligible
Measured	High	80% of Intrinsic Value	Eligible

The classification ensures transparency, independent oversight, and alignment with industry best practices. As ongoing drilling upgrades the classification, token value increases proportionally.

## 5. Intrinsic Value Calculation

The **Intrinsic Value** of the gold resource is calculated as:

$$\text{Intrinsic Value} = \text{COMEX Gold Spot Price} - \text{AISC}$$

- COMEX Spot Price: e.g., \$3,300
- AISC (All-In Sustaining Cost): \$1,250 (standardized)
- Result: \$2,050 intrinsic value per ounce

Taurus Gold Tokens are issued at **40% of intrinsic value** for indicated resources, and up to **80%** for measured resources.

## 6. Use of Funds

The breakdown is as follows:

- **78%** of funds will be deployed toward NI 43-101 – compliant exploration drilling, executed by third-party geological contractors under the direction of Prolific and subject to milestone-based oversight.
- **20%** is allocated to project management, platform development, and strategic execution, ensuring delivery of the investor platform, custody infrastructure, legal oversight, and reporting.
- **2%** covers custodial, compliance, and smart contract – related infrastructure to support the post-raise issuance of tokens.



## Non-Dilutive Investment Advantage

Taurus Gold Tokens are uniquely structured to be non-dilutive. Unlike traditional gold funds or ETFs, Taurus Tokens carry no recurring management fees or value erosion. The full upside remains with the holder, directly linked to the asset's verified reserves and appreciation.

## Fund Safeguards and Custody

Deposits will be held in a trust account administered by a Tier-1 custodian such as KPMG Trust. Investor funds are ring-fenced, independently auditable, and cannot be accessed for unrelated use. Tokens are issued only after contract deployment and are linked directly to NI 43-101–certified resources. This ensures investor deposits are safeguarded and aligned with the verified gold assets backing the tokens.

## 7. Token Mechanics and Projected ROI

Variable	Value (Current)	Projected (Low)	Projected (High)
Gold Spot Price	\$3,350	\$4,500	\$5,500
AISC (Intrinsic Cost)	\$1,250	\$1,250	\$1,250
Intrinsic Value	\$2,100	\$3,250	\$4,250
Tokenization Ratio (Indicated/Measured)	40% / 80%	80%	80%
Token Value	\$840	\$2,600	\$3,400
Estimated ROI (Pre-Tax, 24–36 mo)	—	209%	304%

*Based on forecasts from JP Morgan and leading analysts. For indicative purposes only.*

## 8. Infrastructure and Technology

Taurus Gold Tokens are minted on the Ethereum ERC-20 standard, ensuring global interoperability. Fireblocks' institutional-grade multi-chain platform provides secure, compliant, and scalable tokenization.

All tokens are managed under U.S.-regulated digital custodianship, enabling liquidity, transparency, and protection for investors.



## 9. Competitive Positioning

Feature	Taurus Gold	Typical Gold Token
Pre-production upside	Yes	No
NI 43-101 Resource Verified	Yes	Often unclear
Fixed-supply per tranche	Yes	Often variable
Non-dilutive	Yes	Fees & dilution
Custodian-backed	Regulated	Sometimes unclear
ROI Potential	200–300%	Pegged to spot

## 10. Presale & Launch Schedule

Taurus Gold’s token offering is structured in carefully phased tranches to maintain transparency, control token distribution, and align with regulatory and operational milestones. The first tranche is limited to **50,000 tokenized ounces**, priced based on “indicated” resource classification (40% of intrinsic value).

### Phase 1 – Strategic Private Round (Reg S)

- **Launch Date:** September 2025 (*soft launch via reservation site*)
- **Eligibility:** Non-U.S. persons only, under a Regulation S structure (U.S. Securities Act), ensuring compliance with offshore securities law.
- **Minimum Commitment:** 1 Ounce of gold
- **Token Allocation:** 50,000 Taurus Gold Tokens
- **Token Price:** \$840 (based on 40% of intrinsic value at \$3,350 spot / \$2,100 IV)
- **Reserve Mechanism:** Deposits collected in fiat (USD, EUR, etc.); tokens issued post-smart contract deployment
- **Redemption Commitment:**  
Tokens are redeemable once all drillings have been completed and a Preliminary Feasibility Study (PFS) has been achieved. The indicated resources are then upgraded to measured resources.



- **Perks:**

- Priority access to future measured-class tokens (80% IV)
- First-in-line for redemption tranches
- Pre-access to reporting dashboards and asset updates

## **Phase 2 – Token Minting & Smart Contract Deployment**

- **Target Date:** Q4 2025
- **Blockchain:** Ethereum ERC-20 (Fireblocks custody)
- **Custody:** U.S.-regulated custodian with 36-month storage assurance
- **Investor Dashboard:** Token issuance confirmations, asset updates, and optional early redemption windows

## **Phase 3 – Liquidity Enablement**

- **Target Date:** 2026 (dependent on production ramp-up and exchange approval)
- **Mechanism:**
  - Listings on compliant centralized exchanges (CEXs)
  - OTC sale desk for larger positions
  - Future wrapped versions for multi-chain exposure (Polygon, BNB Chain)
- **Public Sale:** May occur after initial token tranche is fully subscribed and smart contract deployed

# **11. Redemption Logic & Liquidity Pathways**

Taurus Gold Tokens are backed by certified in-ground gold resources, which have an established market value. The drilling program improves the ore grade, thereby increasing the overall resource value and deposit size.

## **Redemption Trigger**

The redemption mechanism is triggered once drilling is completed and a Preliminary Feasibility Study (PFS) has been successfully completed.

This approach protects all investors by ensuring that redemptions are:

- Backed by real-world assets
- Executed at meaningful scale





- Aligned with audited and reportable delivery

## Redemption Options for Token Holders

Once redemption is unlocked, token holders may choose:

### 1. **Spot Conversion via Off-take**

Convert tokens into cash equivalent at the current spot gold price, based on proceeds from the secured off-take agreement.

### 2. **Optional Token Repurchase (NAV or Premium)**

Participate in a repurchase round, where Taurus (or authorized partners) may buy back tokens at Net Asset Value (NAV) or a premium, depending on available capital and market conditions.

All redemption options are managed through the Taurus platform, with transparent instructions, payout tracking, and audit trails.

## Why This Structure?

Unlike typical gold funds or synthetic tokens, Taurus Gold is:

- **Non-dilutive:** Token supply is fixed, tied to verified resources
- **Fully asset-backed:** Redemption only occurs when physical gold is ready
- **Reg S compliant:** Redemption mechanics are structured to avoid crossing regulatory lines pre-production

This ensures that:

- Token holders are protected from speculative dilution
- Redemption is tied to real milestones — not just promises
- All investor actions are aligned with the legal and operational flow

## Transparency & Reporting

Taurus will publish monthly updates on:

- Exploration progress
- Upgrades to resource classification
- Gold recovery milestones
- Projected redemption timelines.
- Investor deposits remain safeguarded in a dedicated trust/escrow account until redemption pathways are unlocked.



## 12. Disclaimer

The information contained herein does not constitute a prospectus or a recommendation to buy, sell, or retain any specific financial instrument or security. This overview is provided strictly for informational purposes and should not be construed as investment advice.

### Seize the Opportunity - Grab Your Share!

*Investing in Taurus Gold offers a unique opportunity to engage directly with a verified, asset-backed gold project that combines transparency, ethical exploration, and significant upside potential. Unlike traditional gold funds or ETFs, Taurus Gold provides a non-dilutive, fixed-supply token that is fully backed by real gold reserves certified under industry-leading standards. With strategic phased deployment, advanced infrastructure, and regulated custody, your investment is designed to deliver strong returns while mitigating common risks.*

*By participating, you not only gain exposure to the appreciating value of gold and future exploration success but also benefit from a transparent, secure platform that aligns your interests with a tangible, verified asset base. Join us at the forefront of innovative digital gold investing—capitalize on the long-term growth of precious metals and the future of blockchain-enabled asset ownership.*

**Secure your position today and be part of a groundbreaking movement in gold investment.**